

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

FILED AND ENTERED
ON DOCKET

'03 JUN 20 P5:00

In re

AMERCO, a Nevada corporation,

Debtor.

BK-03- 52103 -GWZ

Chapter 11

INTERIM ORDER PURSUANT TO 11
U.S.C. §§ 327(a) AND ~~328(a)~~ ³²⁹ AND FED.
R. BANKR. P. 2014 AUTHORIZING
RETENTION AND EMPLOYMENT OF
ALVAREZ & MARSAL, INC. AS
FINANCIAL ADVISOR, INVESTMENT
BANKER AND CONSULTANT TO
THE DEBTORS

Upon the Application, dated June 20, 2003 (the "**Application**"), of the above-captioned debtor and debtor-in-possession (the "**Debtor**"), for an order pursuant to sections 327(a) and ~~328(a)~~ ³²⁹ of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1330 *et seq.* (the "**Bankruptcy Code**"), and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**") authorizing the employment and retention of Alvarez & Marsal, Inc. ("**A&M**") as financial advisor, investment banker and consultant to the Debtor; and upon the "Verified Statement of Richard Williamson in Support of Application pursuant to Fed. R. Bankr. P. 2014(a) for Order Pursuant to Section 327(a) and ~~328(a)~~ ³²⁹ of the Bankruptcy Code Authorizing the Retention and Employment of Alvarez & Marsal, Inc. as Financial Advisor, Investment Banker And Consultant To The Debtor," and the "Declaration of Andrew A. Stevens in Support of Chapter 11 Petition and First-Day Motions"; and upon the Court being initially satisfied with the representations made in the Application and the Verified Statement that said accountants represent no interest adverse to the Debtor's estate in connection with the special purpose for which they are proposed to be employed; and that A&M's employment as the Debtor's financial

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advisor, investment banker and consultant is necessary and in the best interests of the Debtor's estate; and it appearing that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and upon the record in this Chapter 11 case, and after due deliberation and sufficient cause appearing therefor,

IT IS ORDERED that:

1. In accordance with 11 U.S.C. §§ 327(a) and 329, the Debtor, as debtor-in-possession, is authorized, on an interim basis, to employ A&M as its financial advisor, investment banker and consultant as of the commencement of this case, to perform the services as set forth in the Application, subject to final order of the Court following notice and a hearing in accordance with the following provisions of this Interim Order.

2. The Debtor must provide notice and a copy of the Application, this Interim Order, and a proposed Final Order granting the Application to: (a) the U.S. Trustee; (b) the top 20 largest unsecured creditors; (c) the Debtor's secured lenders; and (d) counsel for any official committee appointed in this case by first class U.S. Mail no later than three business days after entry of this Interim Order.

3. If no objections to entry of the Final Order are filed and served by the deadline set for filing such objection, which deadline shall be set forth in the notice, the Court may enter the Final Order without further notice.

Dated this 20 day of June, 2003


UNITED STATES BANKRUPTCY JUDGE